



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady. No trading was reported. Offerings are limited as processors review effects of the heat wave on weight gain and increased death loss. Demand was light to moderate. Parts and meats trading was slow. Demand was light to good. Offerings were barely adequate to short and held with confidence.

### **EXPORT MARKET HIGHLIGHTS**

Trading centered on tom drums, balance inactive. Demand was light to moderate. Offerings were barely adequate to short.

### **SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

### **LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b>RANGE</b>
FROZEN TURKEYS Y TOMS 24-28#	75-82
FROZEN TURKEYS Y TOMS 28# & UP	77-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<b><u>DELIVERED TO RETAILERS</u></b>	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	75-77	-	-	-
CENTRAL REGION 4/	74-76	-	-	-
WESTERN REGION 5/	75-76	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	75-77	-	-	-
CENTRAL REGION 4/	74-76	-	-	-
WESTERN REGION	75-76	-	-	-

### **FORWARD SHIPMENTS 6/**

	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>

### **OPEN COMMITMENTS 7/**

	<b>VOLUME (000)</b>	<b>DEL. PER</b>

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JULY 2006.

The market tone on white meat continued steady to firm. Demand moderate to good. Offerings short to light. Some processors continued to evaluate ramifications of the heat wave in the West and the continued heat wave in other parts of the country are resulting in seller caution being noted. Trading slow. Fresh breast trim traded at 122 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	139.00	6
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	31.20	100
DRUMSTICKS, TOM--FRESH		F	32.60	100
DRUMSTICKS, HEN		F	32.00	20
WINGS, FULL-CUT, TOM		F	35.50	80
WINGS, FULL-CUT, HEN		F	32.00	20
WINGS, V-TYPE, TOM		F	40.50	40
WINGS, V-TYPE, HEN		F	106.00	10
NECKS, TOM		F	22.42	198
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	190.00	40
BREASTS, B/S, TOM--FRESH 3/	225.00		225.00	40
THIGH MEAT				
THIGH MEAT--FRESH	74.00		74.00	40
BREAST TRIM MEAT		F	122.00	10
SCAPULA MEAT		F	124.58	190
TENDERLOINS				
DESTRAPPED TENDERS		T	184.00	10
DESTRAPPED TENDERS--FRESH		F	220.00	50
WING MEAT WITH SKIN		F	98.12	214
MECHANICALLY SEPARATED 4/		T	21.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	160
EXPORT TRADING				
DRUMSTICKS, TOMS	32.00		32.00	40
WINGS FULL-CUT - TOMS		R	34.00	54
WINGS, V-TYPE, TOM		F	46.17	324
TAILS		F	28.12	118
MECHANICALLY SEPARATED 4/		R	18.50	108
THIGH MEAT - FROZEN		F	77.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.